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Associated Firm In cooperation with Trench, Rossi e Watanabe 12 August 2020

Mr E. Lambrechts

The Judicial Commission of Inquiry into Allegations of State Capture, Corruption and Fraud in the Public Sector including Organs of State

Your ref: Ettienne Lambrechts

Our ref: D Bernstein / R / Demas

By email

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Dear Sirs

THE JUDICIAL COMMISSION OF INQUIRY INTO ALLEGATIONS OF STATE CAPTURE, CORRUPTION AND FRAUD IN THE PUBLIC SECTOR INCLUDING ORGANS OF STATE | BAIN & CO.

- We confirm that we act on behalf of Bain & Company South Africa, Inc.
- We refer to your email of 20 July 2020, along with the list of questions addressed to our client attached to your email under reply.
- 3. We have taken instructions from our client and are aware of our client's written response to you dated 9 July 2020. We also confirm that Baker McKenzie was appointed to conduct an investigation into our client's contracts with South African Revenue Services ("SARS").
- 4. We conducted an independent and thorough investigation into these matters and we can confirm that we did not find any evidence of fraud, bribery, or any attempt by our client to undermine the operation of SARS in the course of our review.
- 5. While our findings in this regard are privileged, we can confirm that our client has instructed us to engage with the Commission and canvass the details of these findings, if that would be useful to the work of the Commission.
- 6. Please let us know by return when you would be available for a meeting in this regard.

Yours faithfully Darryl Bernstein Partner

Baker & McKenzie Inc. (Registration number 2012/047447/21)